

PRECIOUS METALS MARKET WATCH

Precious Metals	Close	% Chng
MCX Gold	46726	-0.78%
COMEX Gold \$	1772	-0.62%
MCX Silver	68637	-0.59%
COMEX Silver \$	26.148	-0.82%

BASE METALS MARKET WATCH

Base Metals	Close	% Chng
MCX Aluminium	193.35	-0.69%
LME Aluminium \$	2415	0.63%
MCX Copper	756.95	-0.61%
LME Copper \$	9875	0.00%
MCX Lead	171.9	-1.04%
LME Lead \$	2114	0.86%
MCX Nickel	1292.6	-1.18%
LME Nickel \$	17277	-0.58%
MCX Zinc	232	-1.34%
LME Zinc \$	2912	-0.41%

ENERGY MARKET WATCH

Energy Market	Close	% Chng
MCX Crude	4817	0.82%
NYMEX Crude \$	64.79	1.50%
MCX Natural Gas	214.4	-2.94%
NYMEX Natural Gas	2.95	0.00%

FOREX & WORLD MARKET WATCH

Forex & World	Close	% Chng
Nifty	14894.9	0.20%
USDINR	74.04	-0.49%
EURUSD	1.2118	-0.20%
GBPUSD	1.3947	-0.06%
Dollar Index	90.637	0.17%
Dow Jones	34060.36	0.71%

INVENTORY WATCH

Base metals	Previous	Daily Change	Total
Aluminium	3,93,916	56,350	4,50,266
Copper	2,08,406	-1,650	2,06,756
Lead	1,68,087	-175	1,67,912
Nickel	1,51,072	-246	1,50,826
Zinc	1,68,295	0	1,68,295

- Gold edges lower as firmer U.S. yields pinch appeal
- Oil Set for Weekly Gain as U.S. and China Spur Demand Optimism
- Copper retreats after breaking decade-old \$10,000/T level

Precious metals

Gold prices edged down on Friday as higher U.S. Treasury yields dampened the metal's appeal, while palladium eased off a record high scaled a day earlier.

NYMEX Oil

Oil headed for a weekly gain -- after topping \$65 a barrel on Thursday -- as signs of strengthening demand from the U.S. to China stoked optimism the demand recovery from the pandemic is accelerating. Futures in New York edged lower Friday, but are up more than 4% this week. Major American cities are moving to fully reopen, travel across China over an extended holiday that starts Saturday is expected to reach a record, and sales of transport fuels in the U.K. are climbing. Big oil companies are also starting to reap the rewards of the recovery.

Base Metals

Copper slipped on Thursday after briefly punching above the \$10,000 level, last broken a decade ago, as speculators locked in profits amid worries about industrial demand. Three-month copper on the London Metal Exchange touched \$10,008 a tonne before retreating 0.1% to \$9,867 a tonne by 1600 GMT. The last time copper rose above \$10,000 was in February 2011, when it touched a record of \$10,190.

Source: Reuters, Bloomberg

World Key Data

Date	Time	Country	Data	Forecast	Previous	Importance
30-Apr-21	18:00:00	USD	Core PCE Price Index m/m	0.3%	0.1%	LOW
30-Apr-21	18:00:00	USD	Personal Income m/m	20.1%	-7.1%	LOW
30-Apr-21	19:15:00	USD	Chicago PMI	65.4	66.3	LOW
30-Apr-21	19:30:00	USD	Revised UoM Consumer Sentiment	87.3	86.5	LOW

Top Gainer / Loser
MCX

Commodity	Expiry Date	LTP	% Change	Commodity	Expiry Date	LTP	% Change
RUBBER	31-May-21	16790	1.47	NATURALGAS	25-May-21	214.2	-3.03
CRUDEOIL	19-May-21	4813	0.73	ZINC	31-May-21	231.9	-1.17
MENTHAOIL	31-May-21	967	0.22	NICKEL	31-May-21	1292.8	-1.16
CPO	30-Apr-21	1220	0.04	LEAD	31-May-21	172.25	-0.83
				MCXBULLEX	26-May-21	14603	-0.81

Action from Open Interest

Long Buildup				Short Buildup			
Commodity	Close	% Chng in Price	% Chng in OI	Commodity	Close	% Chng in Price	% Chng in OI
MENTHAOIL 1911	967.5	0.27%	11.11%	LEAD	171.9	-1.04%	39.54%
				COTTON	21820	-0.73%	0.18%
Long Unwinding				Short Covering			
Commodity	Close	% Chng in Price	% Chng in OI	Commodity	Close	% Chng in Price	% Chng in OI
NICKEL	1292.6	-1.18%	-8.16%	CORIANDER 1ST	6806	0.83%	-9.30%
NATURALGAS	214.4	-2.94%	-18.87%	GUAR GUM5MT 1ST	6211	0.63%	-11.31%

*Data can be used for intraday only.

Long Buildup / Short Covering = Buy

Short Buildup / Long unwinding = Short Sell

Chart of the day



Daily Support/ Resistance

Exchange	Commodity	Expiry	Close	S2	S1	Pivot	R1	R2
MCX	GOLD	4-Jun-21	46726.0	45992.0	46359.0	46829.0	47196.0	47666.0
MCX	SILVER	5-Jul-21	68637.0	66960.3	67798.7	68865.3	69703.7	70770.3
MCX	CRUDEOIL	19-May-21	4817.0	4693.0	4755.0	4809.0	4871.0	4925.0
MCX	NATURALGAS	25-May-21	214.4	208.3	211.3	216.8	219.8	225.3
MCX	COPPER	31-May-21	757.0	747.7	752.3	760.3	764.9	772.9
MCX	NICKEL	31-May-21	1292.6	1266.9	1279.7	1297.3	1310.1	1327.7
MCX	LEAD	31-May-21	171.9	167.4	169.7	172.2	174.5	177.0
MCX	ZINC	31-May-21	231.5	225.4	228.5	232.9	235.9	240.3
MCX	ALUMINIUM	31-May-21	193.4	190.9	192.1	194.4	195.7	198.0
MCX	MENTHAOIL	31-May-21	967.5	965.8	966.6	967.8	968.6	969.8
MCX	CPO-MCX	31-May-21	1174.0	1160.1	1167.0	1173.3	1180.2	1186.5
MCX	COTTON	31-May-21	21820.0	21540.0	21680.0	21850.0	21990.0	22160.0
NCDEX	CHANA BIKANER	20-May-21	5393.0	5266.3	5329.7	5372.3	5435.7	5478.3
NCDEX	COTTON SEED OIL	20-May-21	2561.0	2502.3	2531.7	2556.3	2585.7	2610.3
NCDEX	CORIANDER	20-May-21	6806.0	6707.3	6756.7	6817.3	6866.7	6927.3
NCDEX	CASTOR SEED	20-May-21	5262.0	5170.0	5216.0	5268.0	5314.0	5366.0
NCDEX	GUAR GUM5MT	20-May-21	6211.0	6126.3	6168.7	6213.3	6255.7	6300.3
NCDEX	GUAR SEED	20-May-21	4081.0	4011.7	4046.3	4081.7	4116.3	4151.7
NCDEX	JEERA UNJHA	20-May-21	14000.0	13840.0	13920.0	13990.0	14070.0	14140.0
NCDEX	RMSEED	20-May-21	6977.0	6833.7	6905.3	6996.7	7068.3	7159.7
NCDEX	REF SOYAOIL	20-May-21	1390.9	1375.6	1383.3	1392.6	1400.3	1409.6
NCDEX	SOY BEAN INDORE	20-May-21	7069.0	6944.3	7006.7	7073.3	7135.7	7202.3

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